Enabling Community Energy Sustainability

Florida League of Cities 2021 Annual Conference Renewable Energy and 21st Century Sustainability World Center Marriott in Orlando 1:30PM Friday, August 13, 2021

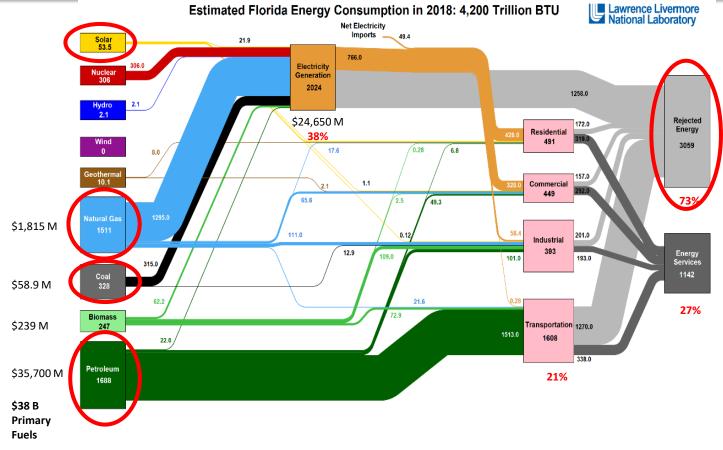
James Fenton, Director



UNIVERSITY OF CENTRAL FLORIDA

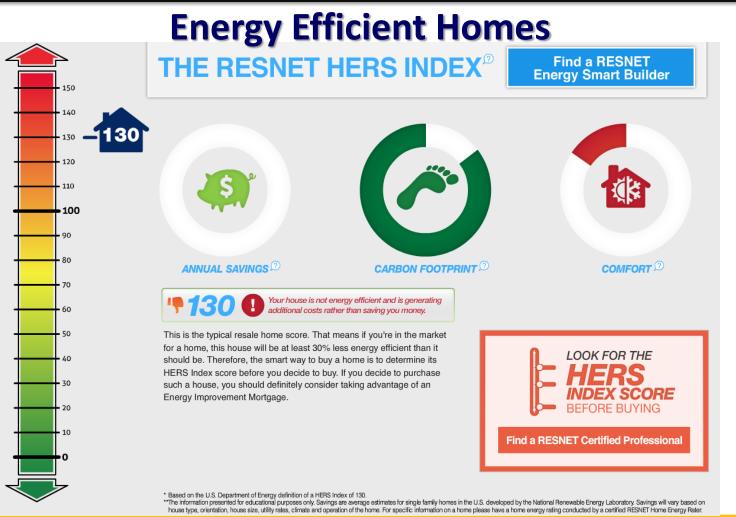
FSEC Program Areas





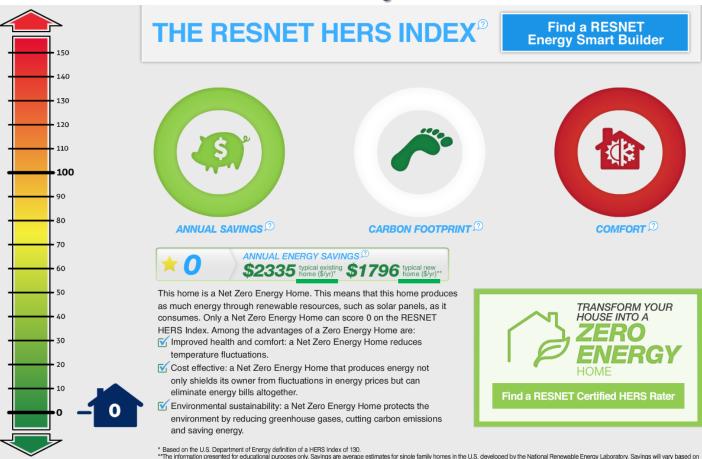
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- Florida spent \$63 billion on energy, almost all from imported coal, oil, gas, and nuclear
- 73% of primary energy is wasted
- Florida Electricity: 54% Residences, 39% Commercial establishments > 90% Buildings
 *2018 Latest Energy Flow Chart Available from LLNL https://flowcharts.llnl.gov/commodities/energy



UCF

Efficiency First



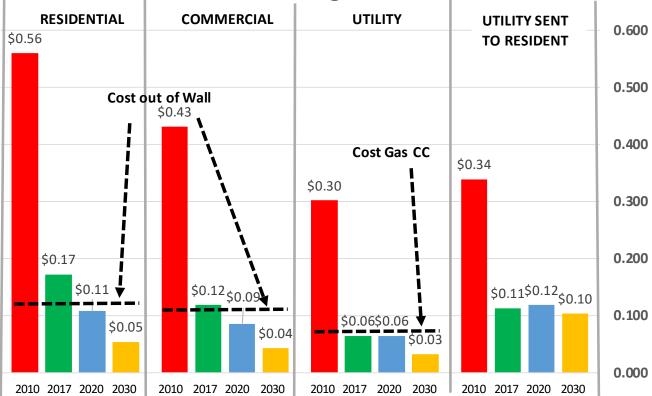


FSEC Energy Research Center

house two orientation, house size, utility rates, climate and operation of the home. For specific information on a home please have a home energy rating conducted by a certified RESINET Home Energy Rater.

Rooftop Solar Has Lowest Cost

SunShot Progress and Goals



 When utilities add power plants the customers pay more (shareholders win)

2020\$

\$/kwh

OE in

When customers add solar on their roof customers pay less (residents win)

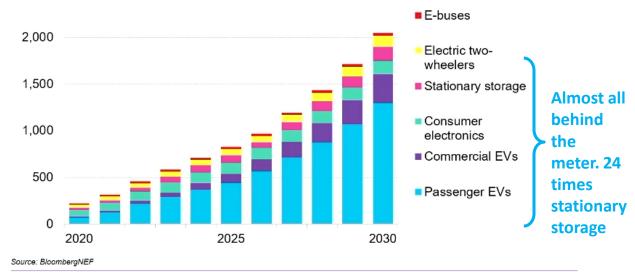
• 2020 Rooftop solar is less expensive than electricity out of the wall and less expensive than utility solar transmitted and distributed to the customer through the wall. In 2030 rooftop solar is half the cost of utility solar distributed to the customer!



V2G – Where the Batteries Are

Lithium-ion battery demand will increase ten-fold in a decade

Lithium-ion battery demand by segment



2,500 gigawatt-hours per year

21

October 19, 2020



Driving Sustainable Energy Investment in Florida Communities

- What do we know about Florida Communities?
 - Recognizing climate change impact and making choices to respond
 - Adopting aggressive (but achievable) renewable energy targets
- Hypothesis:
 - Many Florida Communities need assistance in identifying and prioritizing cost-effective and timely options to meet targets
 - FSEC can play critical role—identify research-informed options and monitor/validate deployments—to help communities reach clean energy/sustainability goals
- Potential Solution:
 - Florida Energy Investment Collaborative



Florida Energy Investment Collaborative

• How might communities benefit?

- Potential for communities to pool funds for collaboration
- Transparent, merit-based process identifies highest impact projects
- Streamlined project execution with FSEC as one-stop-shop for management, support, and verification
- Currently at concept stage
 - Key outcome would be selection, funding, completion of high impact renewable/clean energy projects at community level
 - Thinking through possible partners (communities, utilities, others?), proposal process, funding mechanisms, etc.
 - FSEC could provide program management, technical assistance, field verification

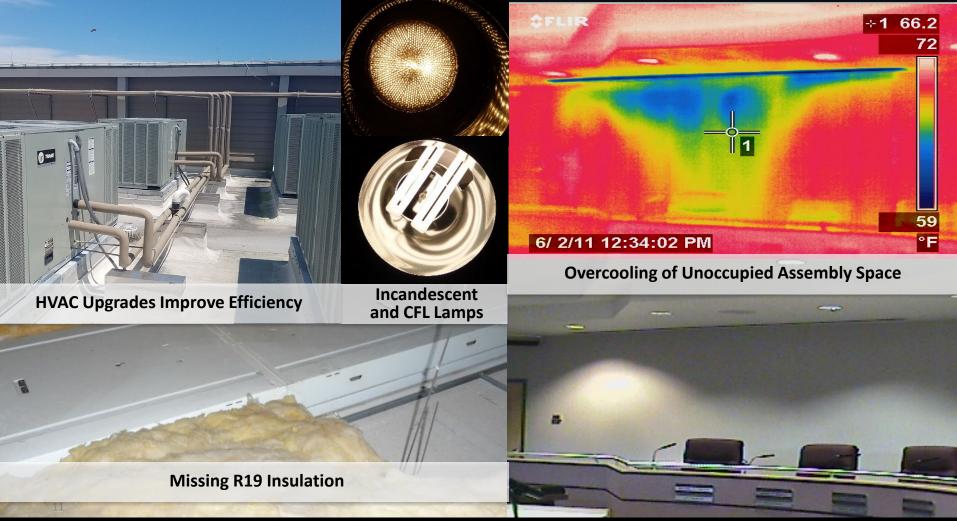




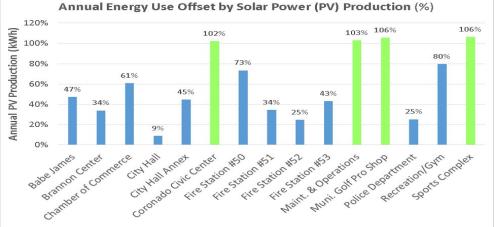
MUNICIPAL BUILDING ENERGY ASSESSMENTS

FSEC Energy Research Center

AN MACH FIRE STATION 52



FSEC Energy Research Center



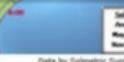
^{*}Green bars indicate potential for Zero Energy Building Offsets exceeding 100% indicate slight mismatch of estimated annual energy used in the PV sizing calculations.





SOLAR FEASIBILITY STUDIES

FSEC Energy Research Center



Mile Anne Annual Mile Any Call Sile Any Call Sile Any Call Sile

Data by Solmetric Sunifye** -- www.aoimetric.com

Is Your Building Right for Solar?

Energy Use

Available Space

Age of Roof

Orientation

Interconnection

RALM BAY



ENERGY-EFFICIENT AFFORDABLE HOUSING



FSEC Energy Research Center





A home is not affordable if it is not healthy, durable, and energy efficient.



FSEC Energy Research Center

ATE

Cost-Effective Retrofits of Existing FL Homes



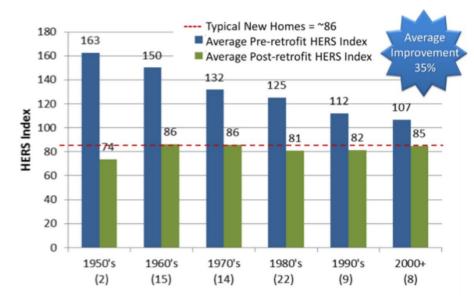




1990's - 112

Average HERS Index Pre- and Post-Retrofit



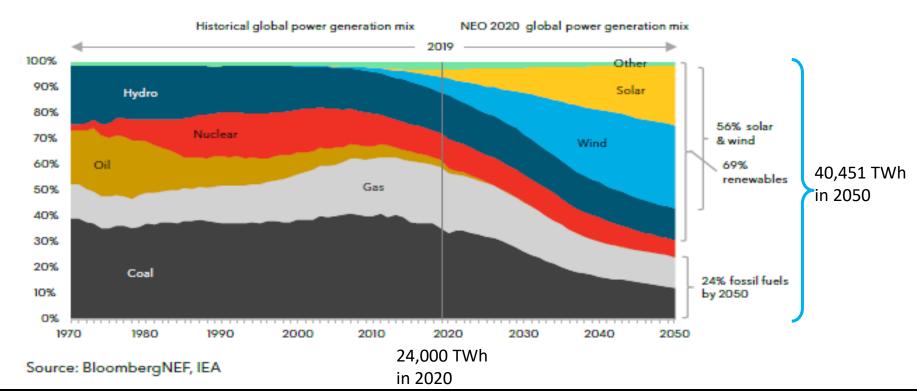




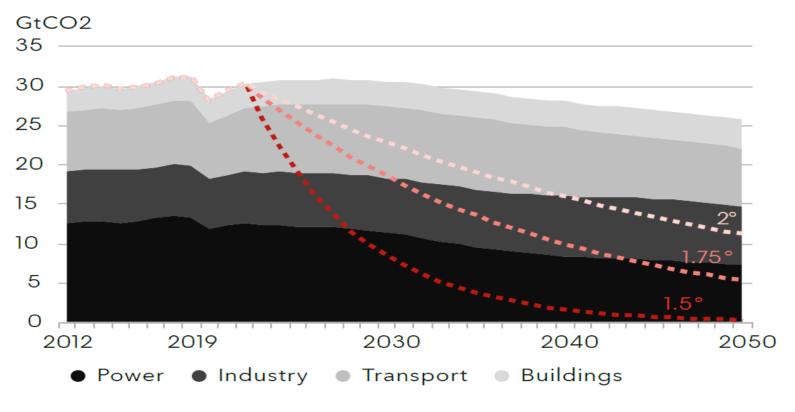


BloombergNEF New Energy Outlook 2020 Economic Transition Scenario

Figure 2: Global electricity generation mix



Emissions in the Economic Transition Scenario, by sector, and a range of carbon budgets



Solar, Efficiency, Energy Storage & EV Job Growth is Just Starting

TOP 10 STATES FOR CLEAN ENERGY JOBS							
RANK	STATE	TOTAL*	SOLAR	WIND	ENERGY EFFICIENCY	CLEAN VEHICLES	
1	California	512,934	126,507	5,785	318,542	22,389	
2	Texas	233,447	11,433	25,386	162,816	17,800	
3	Florida	158,652	10,528	4,461	118,412	9,360	
4	New York	156,059	11,603	3,491	123,292	8,624	
5	Michigan	126,081	5,419	4,783	85,061	25,304	
6	Illinois	123,247	5,341	8,706	89,469	10,417	
7	Massachusetts	116,491	16,527	1,983	86,473	3,184	
8	Ohio	112,486	8,108	1,080	81,676	16,646	
9	North Carolina	110,913	8,912	908	86,559	7,280	
10	Virginia	95,158	4,241	1,628	78,670	5,436	



CLEAN ENERGY GROWTH IN PERSPECTIVE

110,000

Clean energy jobs grew 3.6 percent in 2018, adding jobs in nearly every state and combining to add over 110,000 net new clean energy jobs nationally.

Number of states that have or are considering policies that get 100 percent of their electricity from clean energy sources.

Clean energy jobs outnumbered fossil fuel jobs nearly 3 to 1 in 2018.

10

The number of states that generate more than 20 percent of their electricity from wind and solar—Kansas, Iowa, Oklahoma, North Dakota, South Dakota, Vermont, California, Maine, Colorado, and Minnesota.³

156 GW

Combined capacity of installed solar and wind surpassed 150GW in 2018. Wind energy is the largest source of renewable generating capacity. A new solar project is installed in America every two minutes.⁴⁵



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Vision For Florida

Spend Little to No funds on Imported Primary Fuels

- Building energy efficiency improvements, utility and rooftop solar, energy storage, smart-charging electric vehicles (V2G), and demand response all needed to achieve 100% renewables.
- Both utilities and customers (those on each side of the electric meter) must be empowered to achieve 100% renewables. Resiliency will then be achieved.

(Planes start to switch from fossil fuels to renewable hydrogen in 2045. Electric high speed trains could displace much of the fossil fuel planes and get you there quicker and cheaper!)

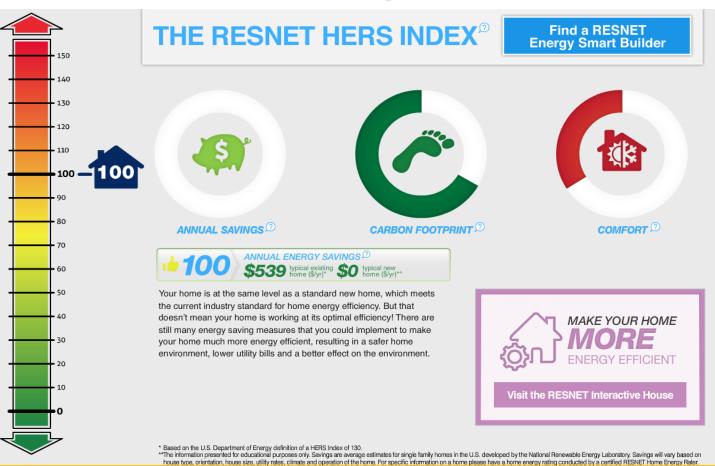


It is now cheaper to save the climate than to destroy it

QUESTIONS



Efficiency First



UCF

FSEC Energy Research Center

1967 slab-on-grade, 1190 ft ² , 2/2 home		
	Pre-r	
	Minir	
	Post-	
Pre-retrofit	% Im	
	over	
	Pre	
	Min	
and the second s	Rep	
	Pos	
Post-retrofit	Anr	
	Min	
	Incr	
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	HERS Index
Pre-retrofit	165
Minimum AC Replacement	144
Post-retrofit	74
% Improvement over Minimum	49%

	Projected Annual Energy Cost
Pre-retrofit	\$1,983
Minimum AC Replacement	\$1,839
Post-retrofit	\$1,120
Annual Saving over Minimum	\$719
Incremental Cost	\$5,181
Annual Finance Increase	\$337
First Year Cash Flow	+\$382
(Fixed 5%, 30 year)	



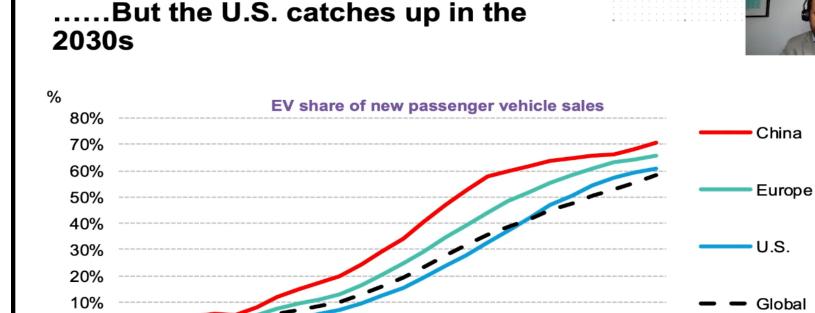
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2.3% of Florida's Electricity is Solar

Top Solar States - Solar % of Electricity

California	22.2%	45% Rooftop, Jan 2021
Massachusetts	17.4%	66% Rooftop, Jan 2021
Nevada	15.3%	19.3% Rooftop
Vermont	15.3%	52% Rooftop
Hawaii	14.3%	72% Rooftop
Utah	7.9%	22% Rooftop
Arizona	7.6%	42% Rooftop
North Carolina	6.6%	4% Rooftop
New Jersey	5.5%	67% Rooftop
New Mexico	5.3%	23% Rooftop
Maryland	4.2%	71% Rooftop
Rhode Island	4.1%	61% Rooftop
Idaho	3.7%	21% Rooftop
Colorado	3.7%	41% Rooftop
Delaware	3.6%	71% Rooftop
Minnesota	3.4%	9% Rooftop
Florida 20	2.3%	17.2% Rooftop





BloombergNEF

2040

BNEF Talk: 2020 Long Term Electric Vehicle Outlook https://about.bnef.com/summit/munich/videos

2030

2035

2025

2020

0%

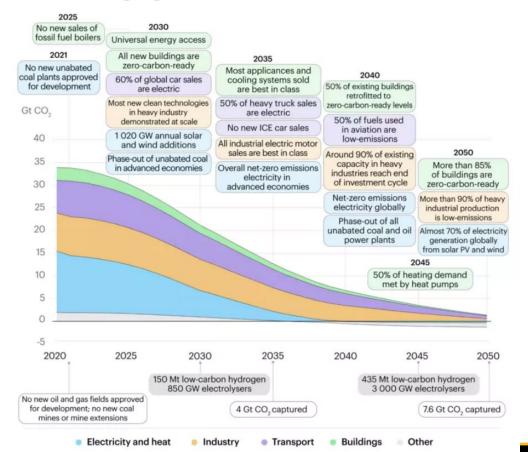
2015

Source: BloombergNEF U.S. Census Bureau, 2018.



https://www.iea.org/reports/net-zero-by-2050

https://www.weforum.org/agenda/2021/06/net-zero-emissions-2050-milestones

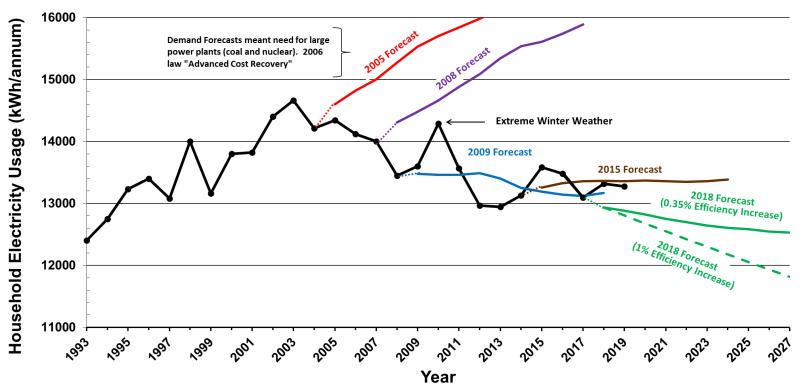




Florida Utility Forecasts Show Lots of Utility Solar Residential Energy Efficiency Improvements and Customer Owned Solar Forecasts Are Missing

State of Florida: Energy Consumption per Household

(In 2019 9,178,136 Residential Customers used 53.9% of the electricity = 121,825 GWh)





Efficiency First

THE RESNET HERS INDEX $^{\circ}$

Find a RESNET Energy Smart Builder



60 50

30

20

ANNUAL SAVINGS 2





70 \$1078 typical existing \$539 typical new thome (\$/yr)*

This is an admirable score. Although this home is 30% more energy efficient than homes built according to current building code requirements, it is still possible to lower the HERS Index score. A RESNET certified Rater can advise homeowners on what home energy performance features they can add that will add value to their home and improve its comfort level.



Find a RESNET Certified Professional

* Based on the U.S. Department of Energy definition of a HERS Index of 130.

**The information presented for educational purposes only. Savings are average estimates for single family homes in the U.S. developed by the National Renewable Energy Laboratory. Savings will vary based on house type, orientation, house size, utility rates, climate and operation of the home. For specific information on a home please have a home energy rating conducted by a certified RESNET Home Energy Rater.



FSEC Energy Research Center

ENERGY RESILIENCY

Green Works Orlando: 21st Century Sustainability from the Most Visited City in America!

Chris Castro, LEED GA, CPB Director, Office of Sustainability & Resilience Future-Ready co-chair City of Orlando

Green Works Orlando Office of Sustainability & Resilience

- Award-winning sustainability program called "Green Works Orlando" launched by Mayor Buddy Dyer in 2007
- Develops internal and citywide policies + programs to:
 - Protect natural resources and the environment (air, water, land)
 - Improve public health and social equity
 - Create green economic dev. and green jobs opportunities
 - Decrease air pollution and carbon emissions
 - Enhance city resilience and adapt to climate change impacts
 - Reduce operational expenses and enhance efficiency
 - Educate the residents and businesses on sustainable practices
- Focuses on 7 key areas:
 - Clean Energy
 - Green Buildings
 - Local Food Systems
 - Zero Waste
 - Livability
 - Clean Water
 - Electric & Alternative Transportation



















WHY CITIES NEED TO ACT

Home to **55%** of the global population



80% of cities do not meet air quality standards

Responsible for **75%** of global energy use and emissions

By 2050, 5 billion people living in cities will be exposed to **food insecurity, extreme heat, and/or sea-level rise.**

And now ... IPCC Report has underscored that we are in a CODE RED situation and demand urgent action from our elected leaders.





INCD



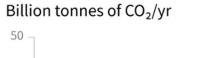


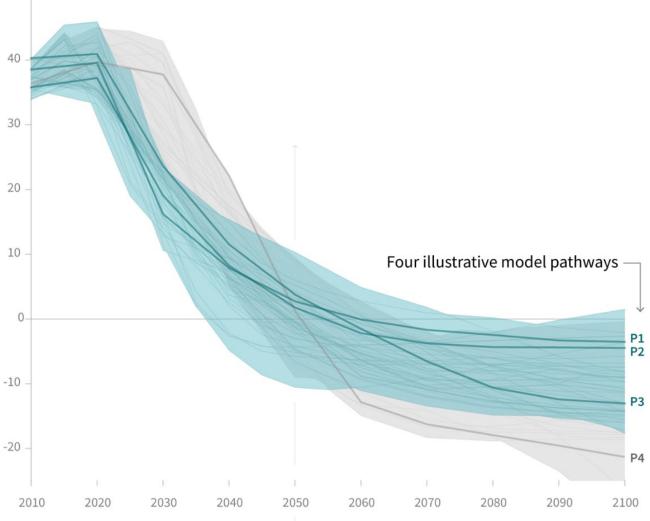






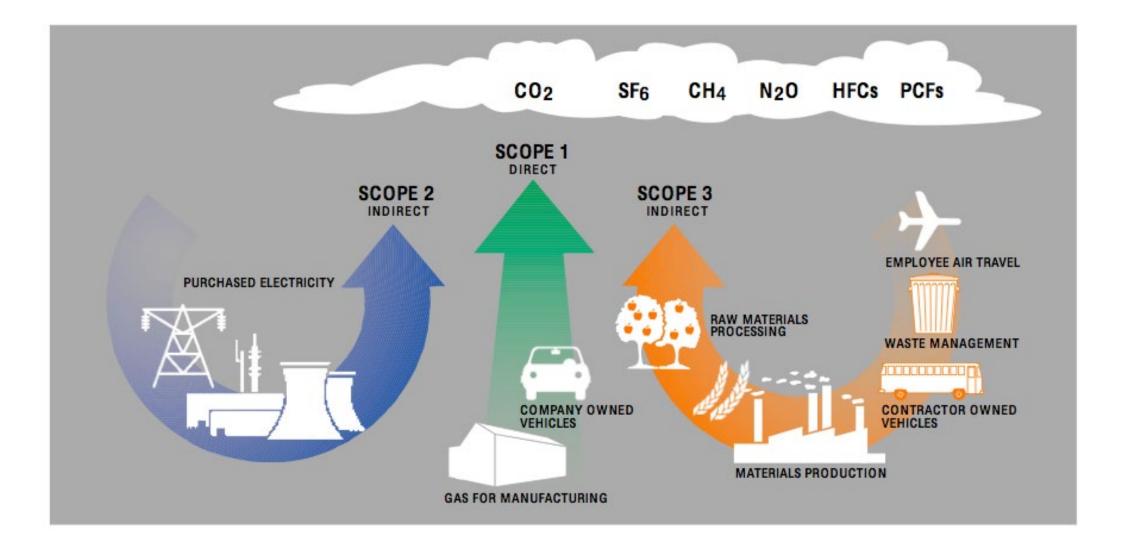
Global total net CO₂ emissions



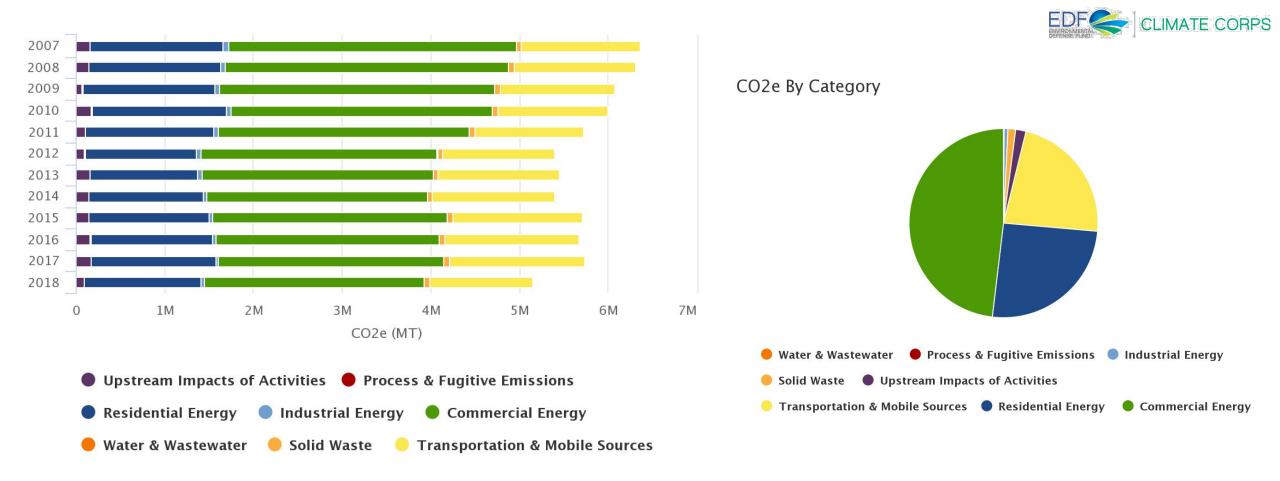


For the safety of people, planet, and economy we must reduce global emissions in half by 2030 and reach net zero emissions by 2050

Greenhouse Gas Emissions Inventory (GHGi)

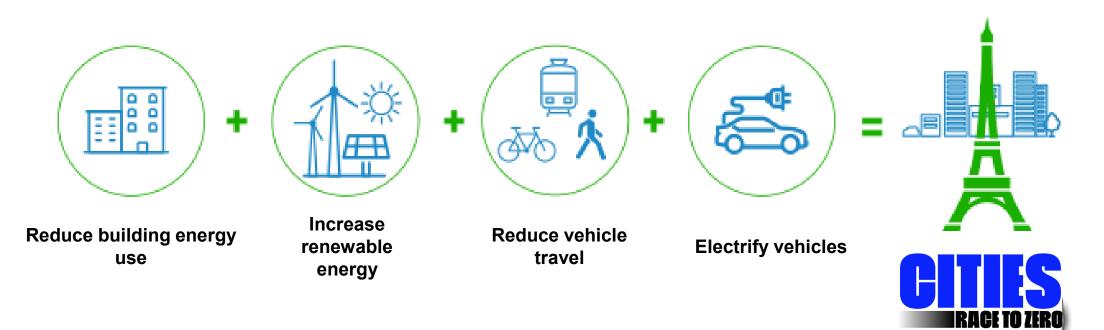


Orlando's Citywide yearly emissions by sector / source



Orlando's Climate Action Strategy

Through the American Cities Climate Challenge, the City of Orlando has launched an effort to accelerate and deepen our climate actions to create the greatest climate impact through 2030 and showcase the benefits – good jobs, cleaner air, and cost savings – that climate solutions brings.







Mandatory LEED Silver certification for City buildings – Grid Interactive Efficient Buildings (GEBs)













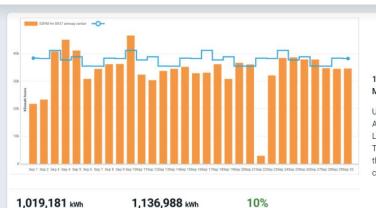




- \$17.5 M green bond for energy efficiency
- 56 municipal buildings across 5+ M sq ft.
- Self-performed vs. ESCO/ESPC model
- Lucid BuildingOS as EM&V tool

RESULTS:

- EUI savings: 23.4% portfoliowide
- Annual savings: \$2.4 M
- Revolving energy fund ~\$250,000 per year



Persisting Savings12+ months after the completion of the
LED retrofit, the electricity savings are
persisting. In that first year, 11% electricity
savings - or 3,577,740 kWh have been
realized. That is enough energy to power
the average household for over 332 years!13,655,105 kwh
to average mousehold for over 332 years!

10% Energy Savings Realized in the First Month

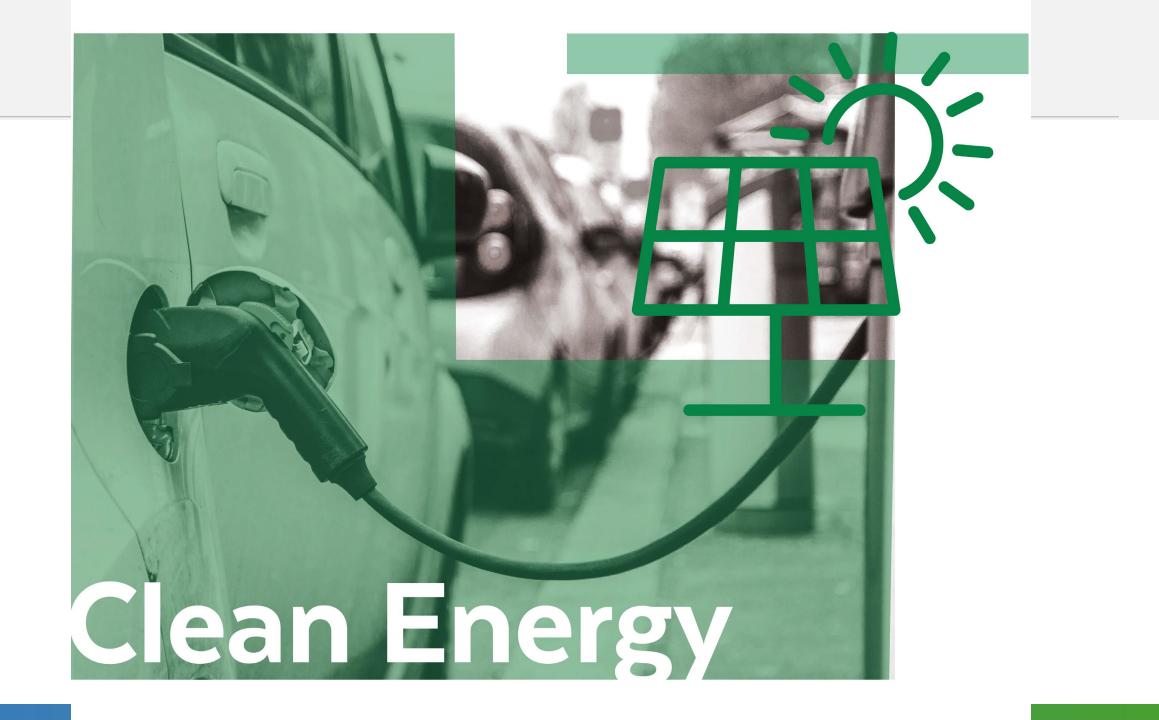
Using historical electricity trends at the Amway Center, a weather normalized pre-LED lighting retrofit baseline was created. This graph shows the electricity use for the first month after the LED retrofit was completed compared to that baseline.



Year-over-Year Total Electricity Use / 2017 compared to 2016



Amway Center's Electricity Use Post LED Retrofit Last 12 months





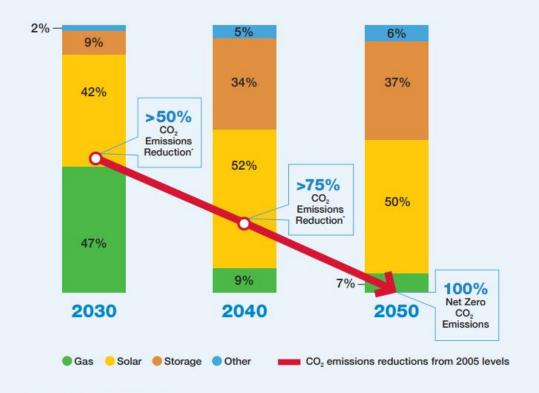
On August 8th, 2017, the City of Orlando adopted **100% Renewable Electricity Policy**: Municipal operations by 2030 Citywide by 2050*

Orlando Utility Pulling Plug on Coal-Fired Generation



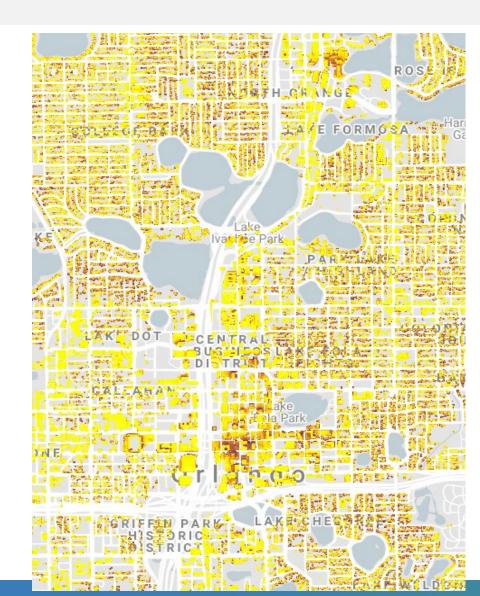
- Net-zero carbon by 2050
- End coal-fired generation, with a significant reduction no later than 2025, and eliminating it no later than 2027.
- Accelerate solar and energy storage as primary strategies. The utility also said it "will continue to monitor cost and performance developments for new and existing clean technologies, such as hydrogen and small modular reactors."
- Leverage future clean technologies to ensure diversity for reliability, in order to reduce dependency on solar and storage.
- Strive to maintain competitive rates for customers while achieving strategic goals. The utility acknowledged that, "Advancements of this magnitude require significant investments. However, the recommendation delivers the best value."

OUC Management Clean Energy Roadmap Recommendation



*Emissions reductions based on 2005 base levels Other includes nuclear, wind and gas peaker EV offsets used in 2050 only OUC will significantly reduce coal-fired generation no later than 2025 and eliminate it no later than 2027.

Citywide Rooftop Solar dGen Study





Overall

sa ft

Total estimated size and solar electricity production of viable roofs for Orlando. FL

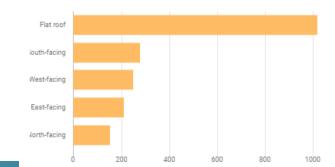
Roofs	Roofs
92%	54.5K

Roof space 135M

1.9K MW DC

Capacity

Total installation size (MW DC)



Transforming ENERGY

Per roof

sa ft

1200

Electricity

2.6M

MWh AC per yr

Median estimated system size and solar electricity production per viable roof for Orlando, FL

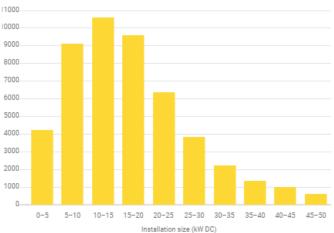
Roof space Capacity 1.2K

Electricity

16.3 kW DC

21.6K kWh AC per yr

Rooftop solar capacity distribution (number of roofs, < 50kW)







- Evaluated the techno-economic potential of PV and storage at critical City facilities
- Analyzed 15-min interval electric load data and complex utility rate structure of each site
- Provided technology sizing recommendations
- Compared direct purchase to third-party owned
- Analysis was used to prioritize CIP projects targeting rooftop solar and energy storage



FLEET & FACILITIES COMPLEX

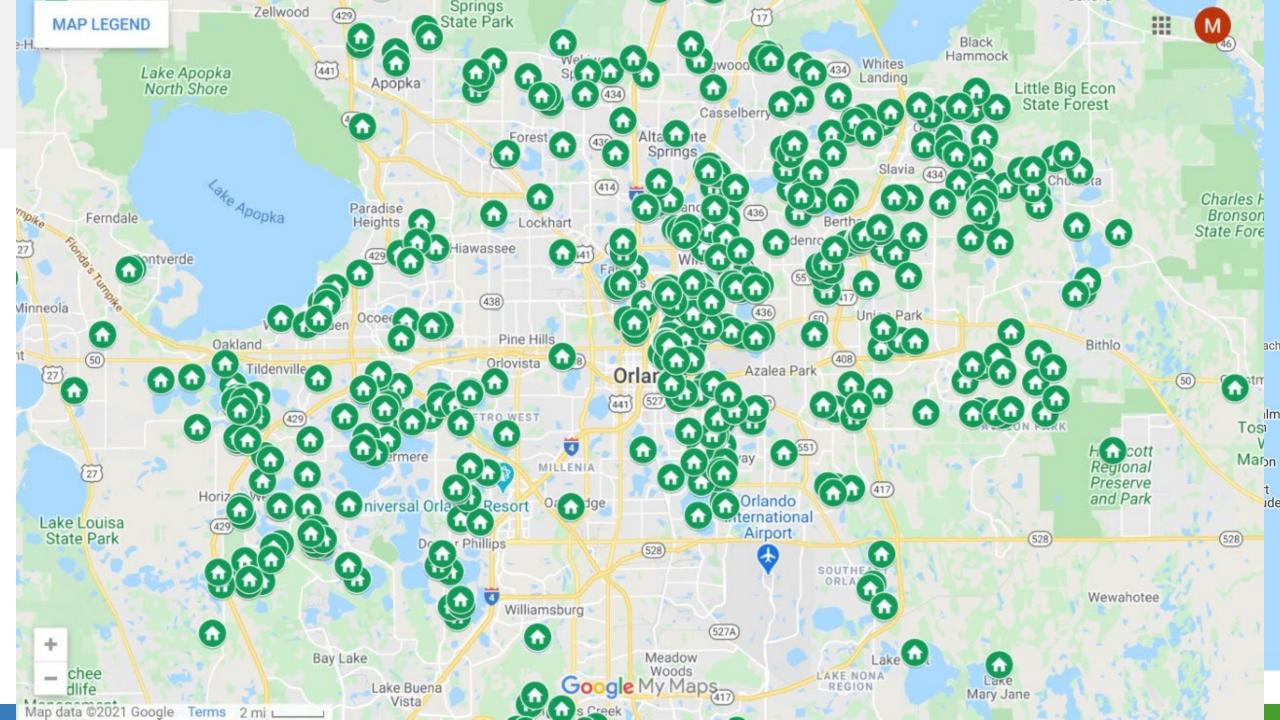
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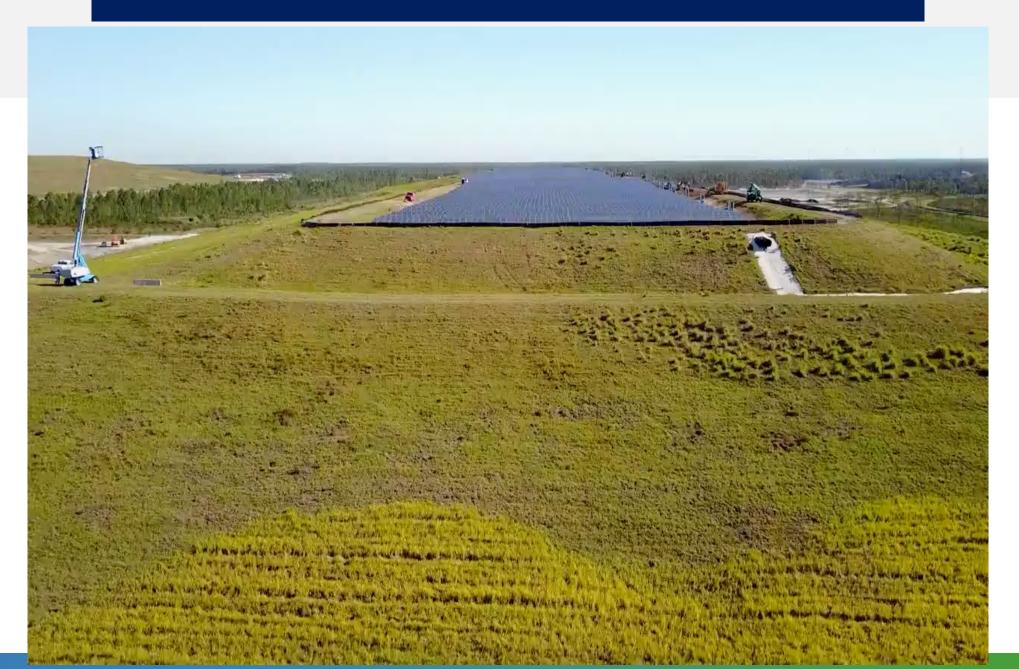








130 MW+ Community Solar program — 150MW in pipeline



City Facilities on Community Solar



52 City facilities are subscribed:

- Orlando City Hall
- Orlando Police HQ
- 17 Fire Stations
- 12 Neighborhood and Senior Centers
- 21 Parks, including Lake Eola Park















Green Hydrogen Nanogrid Pilot @ OUC Gardenia facility

A floating solar array, which recently was expanded to 64 kilowatts of capacity from 31.

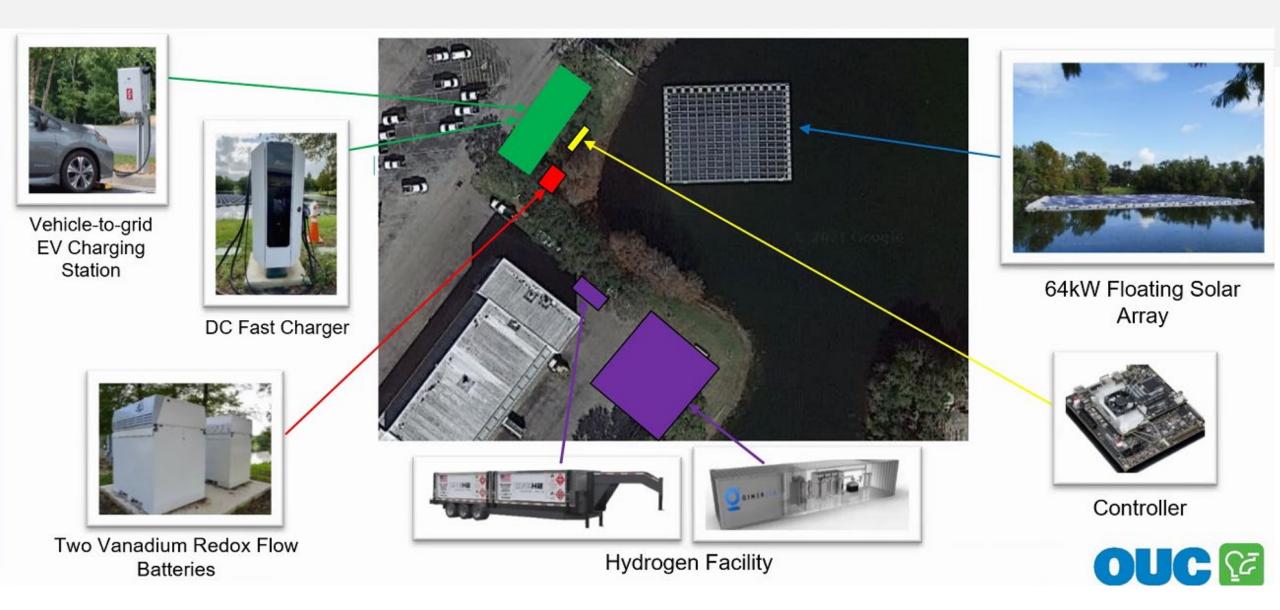
Three electric vehicle (EV) chargers, including one with vehicle-to-grid (V2G) capability.

Two Vanadium Redox Flow (VRF) batteries, which are used to store and dispatch energy.

H2 electrolyzer and two trailers with hydrogen storage tanks and H2 fuel cell







JOINING the Cities Race to Zero



Pledge Form

On behalf of Please enter the Name of your City , Please enter the Name of your Country | pledge the following:

1. Publicly endorse the following Principles:

- We recognise the global climate emergency.
- We are committed to keeping global heating below the 1.5°Celsius goal of the Paris Agreement.
- We are committed to putting inclusive climate action at the center of all urban decision-making, to create thriving and equitable communities for
 everyone.
- We invite our partners political leaders, CEOs, trade unions, investors, and civil society to join us in recognising the global climate emergency and help us deliver on science-based action to overcome it.
- 2. Pledge to reach (net)-zero in the 2040s or sooner, or by mid-century at the latest, in line with global efforts to limit warming to 1.5°Celsius.
- 3. In advance of COP26, explain what steps will be taken toward achieving net zero, especially in the short- to medium-term. Set an interim target to achieve in the next decade, which reflects a fair share of the 50% global reduction in CO2 by 2030 identified in the IPCC Special Report on Global Warming of 1.5°Celsius.
- 4. Immediately proceed to planning at least one inclusive and equitable climate action as listed on www.citiesracetozero.org that will help to place your city on a resilient pathway consistent with the 1.5°Celsius objective of the Paris Agreement and begin implementation no later than 2022.
- 5. Report progress annually, beginning no later than 2022 to your usual or the recommended reporting platform. Your 1.5°Celsius target and action commitment(s) should be shared through your regular channels of reporting. If you have not reported before, you will be contacted by partners for support.

Once adopted, I commit to report my target and action commitment(s) on the following platform: Please select...

Name of Sponsor (mayor, council leader or equivalent)

Your Name (Person submitting this form)



Title of Sponsor

Your Title

Your Email

CREATE A MORE INCLUSIVE SOCIETY

- Collect information on the needs of frontline communities (including children, workers in transitioning industries, women, refugees, etc) with respect to climate planning and/or implementation.
- Collect spatial or disaggregated data to inform the design and/or monitor the implementation of climate actions.
- ____ Demonstrate how actions contribute to delivering social and economic benefits, to reducing inequality
- and to driving a just transition for workers, through carrying out a wider benefits or equity assessments for at least 2 priority city-wide transformative climate actions.
- Take action to develop 15- or 30-minute neighborhoods (also known as complete neighborhoods) all throughout the city, where residents are able to meet most of their needs within a short walk or bicycle ride from their homes.

Join 'Cities Race to Zero'

The next decade will decide the future for humanity. Delivering a green and just recovery to the COVID-19 crisis;

creating strong, fair economies that serve everyone; and cutting greenhouse gas emissions quickly enough to limit global heating to the 1.5°C target of the Paris Agreement, are one and the same thing. None are possible

C40 Cities, the Global Covenant of Mayors for Climate & Energy (GCoM), ICLEI - Local Governments for Sustainability

Resources Institute (WRI) have come together to mobilize an unprecedented coalition of cities committed to setting

science-based targets and start implementing inclusive and resilient climate action ahead of and beyond the COP26

in Glasgow. This is the Cities Race to Zero effort, with the goal of recruiting 1,000 cities to the Race to Zero, in support

of the COP26 Roadmap of Local Governments and Municipal Authorities (LGMA) Constituency to the UNFCCC.

(ICLEI), United Cities and Local Governments (UCLG), CDP, the World Wide Fund for Nature (WWF) and the World

without the others. Success in all is the only way to prevent a catastrophic crisis.

www.citiesracetozero.org

Chris Castro, LEED GA, CPB Director, Office of Sustainability & Resilience Future-Ready co-chair . City of Orlando chris.castro@orlando.gov



The market has rapidly accelerated towards EV adoption with big commitments

Biden plans to replace government fleet with electric vehicles

PUBLISHED MON, JAN 25 2021.5:38 PM EST | UPDATED TUE, JAN 26 2021.8:58 AM EST

SCIENCE | BUSINESS | TECH |

Lyft vows '100 percent' of its vehicles will be electric by 2030

General Motors to eliminate gasoline and diesel light-duty cars and SUVs by 2035

Big U.S. automaker says it will invest heavily in electric vehicles and be carbon neutral by 2040

TECH \ TRANSPORTATION \ CARS \

Ford is more than doubling its investment in electric and autonomous vehicles to \$29 billion

Jaguar Land Rover Goes Electric

Jaguar Land Rover will invest \$3.5 billion a year to follour its first funy electric model by 2024

Why 2020 Is the Turning Point for Electric Cars

Major auto brands, startups and opportunistic investors are all joining the electric-vehicle the coming EV revolution



NEWS JANUARY 15, 2018 REUTERS

Global carmakers to invest at least \$90 billion in electric vehicles





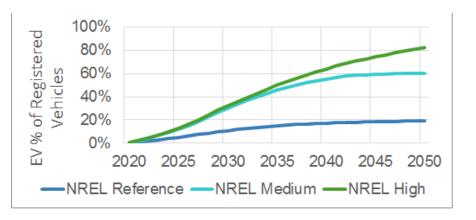
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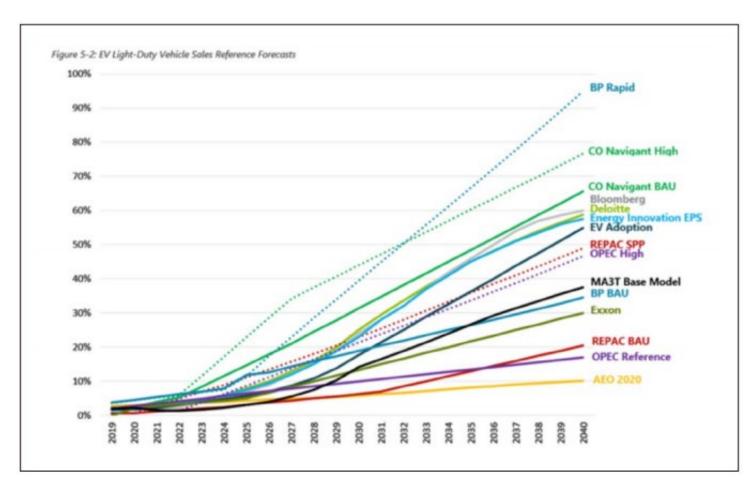
Volvo says it will make only electric cars by 2030

Requirements Added To St. Louis Codes, Local Electricians Are Ready

Trajectory for electric vehicle (EV) adoption and charging demand...

- By 2025, EV adoption is projected to more than double in the Orlando metro area.
- By 2030, EV adoption is projected to reach 10-30% of registered vehicles, and by 2050, nearly 70%.





Source: FDAC

We are creating an e-mobility ecosystem and preparing for a rapid and massive transformation ahead





- **Goal:** 100% Electric and Alt. Fuel for all City Fleet by 2030
- 200+ EV & Hybrids in City Fleet
 - 15 new Chevy Bolts EV's for City Hall motor pool
 - 15 Nissan Leafs
 - 4 EV Motorcycles for OPD
 - Solar golf cart pilots
- Submitted LOI for 100 F-150 EV Trucks
- Fleet electrification study by ATLAS
- EV Purchasing Collaborative with Climate Mayors

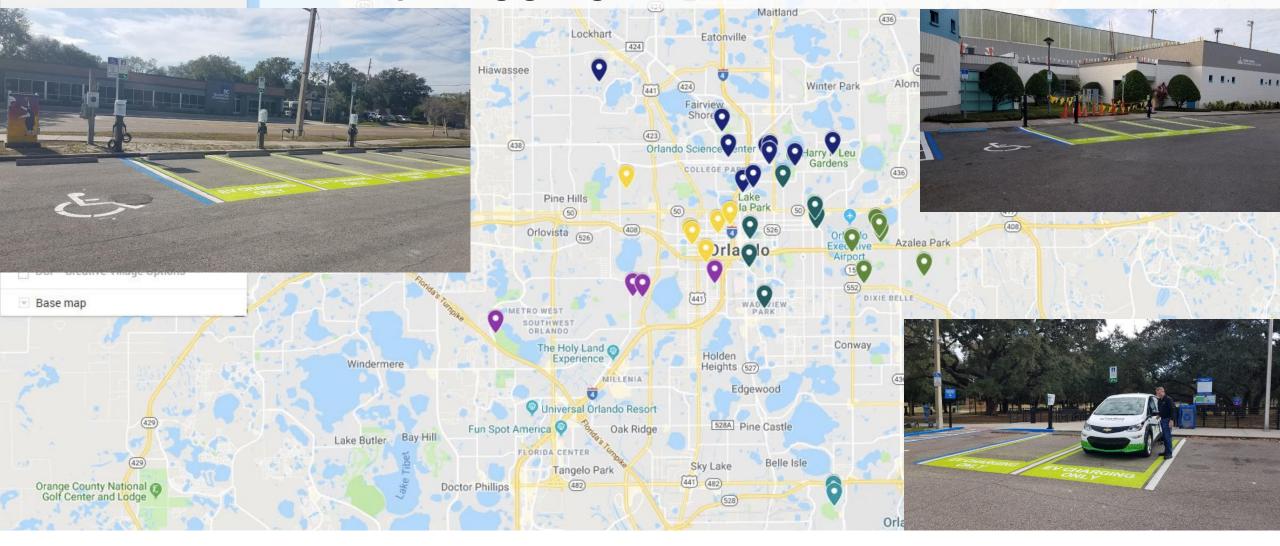




EV Charging Locations - City-Wid... A map of the recommended locations to implement public facing EV chargers 94 views

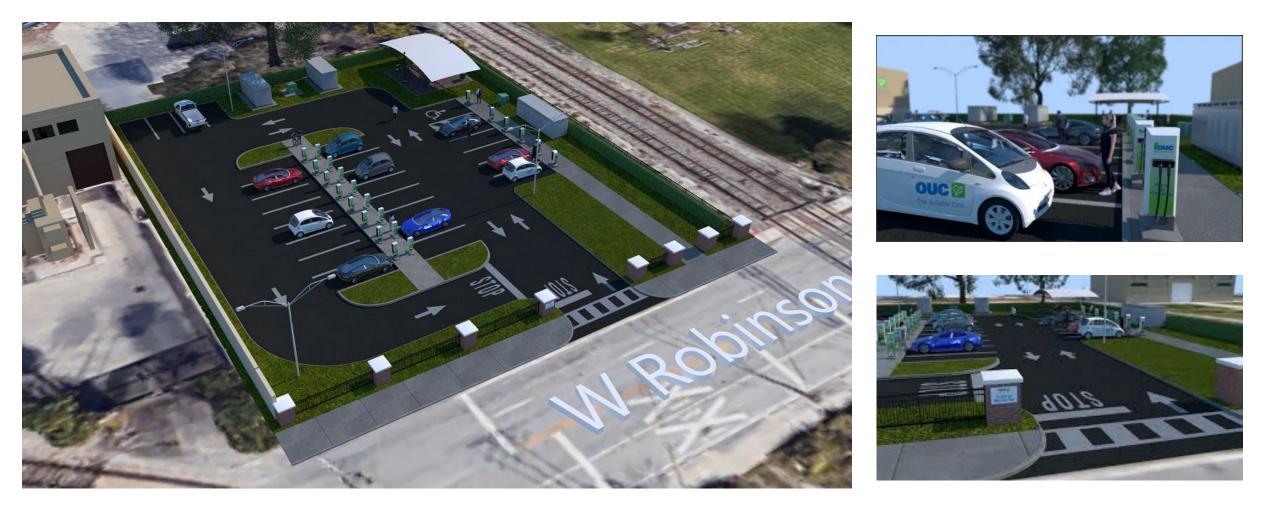
All changes saved in Drive

Starting April 2021, the City of Orlando and OUC will be enabling 100+ new Level 2 EV charging stations throughout City parks, Rec centers, parking garages, and more.



EV Recharge Mobility Hubs





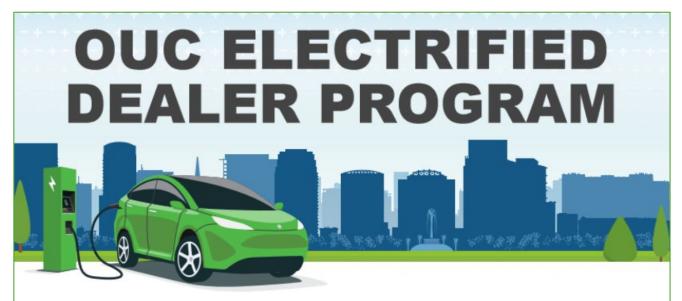


Electrified Dealership Program

Launch: November 2020

Progress:

- 3 dealerships participating with a goal of 15 participating in 2021
- Diversity in branding. Nissan, Jaguar, Volvo confirmed
- 8 of 30 sales reps trained
- Chevrolet (3), Audi, Ford and Mini all introduced to the program
 Next steps: Continue to build dealership pipeline. Continue to train more salespeople.



Orlando Utilities Commission (OUC – The *Reliable* One) has introduced a new Electrified Dealer Program designed to enhance the electric vehicle (EV) purchasing experience and help increase and encourage EV purchasing/leasing in Central Florida. Through this program, local dealers can take advantage of financial incentives for each eligible electric vehicle sold or leased along with specialized EV training and educational materials.

BENEFITS

- Direct-to-dealer sales incentives
- Recognition on OUC's website
- Promotional media kit
- Lead generation from OUC Ride and Drive programming
- Marketing collateral for on-site use
- EV sales training to staff
- Co-marketing opportunities

REQUIREMENTS

- 1. EV/PHEVs and ICE in inventory on lot
- 2. Actively sell and advertise EV/PHEVs
- 3. Share monthly EV/PHEV sales data with OUC
- Two sales staff members must train with OUC twice a year
- Functioning EV charging station on site at the dealership and available to customers
- 6. Participate with OUC in cross-promotion marketing